

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 27, 2003

REGISTRATION NO.: 24325

BONDS ISSUED BY: Johnson County R-VII School District

AMOUNT OF ISSUE: \$2,950,000.00

DATE OF ISSUE: March 1, 2003

PURPOSE OF BONDS: Constructing, furnishing and equipping an elementary school

COUNTY: of Johnson

MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
3.000%	\$ 100,000.00	03/01/2004
3.000%	100,000.00	03/01/2005
3.000%	100,000.00	03/01/2006
2.300%	50,000.00	03/01/2007
2.700%	50,000.00	03/01/2008
3.100%	50,000.00	03/01/2009
3.350%	50,000.00	03/01/2010
3.600%	50,000.00	03/01/2011
3.800%	50,000.00	03/01/2012
3.900%	50,000.00	03/01/2013
4.000%	50,000.00	03/01/2014
4.100%	50,000.00	03/01/2015
5.000%	200,000.00	03/01/2016
5.000%	250,000.00	03/01/2017
5.000%	250,000.00	03/01/2018
5.000%	250,000.00	03/01/2019
4.300%	250,000.00	03/01/2020
4.350%	300,000.00	03/01/2021
4.400%	350,000.00	03/01/2022
4.450%	350,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,977,054.00

INTEREST RATE: 4.3973%

ASSESSED VALUATION: \$26,580,316

INDEBTEDNESS: (Including this issue) \$3,801,919.24

NOTICE OF ELECTION: Published one newspaper October 23 and 30, 2002; second newspaper October 24 and 31, 2002.

DATE OF ELECTION: November 5, 2002

ELECTION RESULTS: Yes...711 No...498

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable